

To: FINANCIAL SUPERVISORY AUTHORITY (FSA)
Financial Instruments and Investors Section
BUCHAREST STOCK EXCHANGE (BSE)

CEC BANK S.A. CENTRALA	
INTRARE ISCIRE	Nr. SA/.....
2025	Luna. 04 Ziua. 07
Cabinet Vicepresedinte	

B-106-044P

Current report according to:	FSA Regulation no 5/2018 regarding issuers of financial instruments and market operations
Report Date	07.04.2025
Name of the issuer	CEC BANK S.A.
Headquarters	13 Calea Victoriei, District 3, Bucharest
Phone number	+4021 311 11 19
Unique Registration Code with the Trade Register	RO 361897
Order number in the Trade Register	J40/155/1997
Subscribed and paid-in share capital	2,290,661,600 lei
LEI CODE	2138008AVF4W7FMW8W87
The regulated market where the instruments are traded	Bucharest Stock Exchange (CECRO28E, CECRO29E); Luxembourg Stock Exchange (CECRO28E, CECRO29E)

Ref: EGM of CEC Bank S.A. approved the share capital increase of the Bank by EUR 200 million (RON 1 billion)

The Extraordinary General Meeting of CEC Bank's Shareholders decided, April 3rd 2025, the increase of Bank's share capital by RON one billion through Ministry of Finance subscription, as sole shareholder.

The capital increase, approved in March 2025 by the European Commission, which concluded that it does not constitute state aid, is part of CEC Bank's multi-annual activity plan and was initially scheduled for 2024. The entire capital infusion will be dedicated for expanding banking operations, by increasing lending activities.

We remain at your disposal to provide any additional information which you may consider necessary at investor.relations@cec.ro.

Simona ANDREI, Manager, Vice President of the Executive Management Board

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